

# PAST and PRESENT



Families with \$3M to \$99M in assets lose on average \$340 thousands per each \$1 million during capital transfer\*. The main reasons are: inappropriate data storage, information asymmetry between family members and third parties reliability. Developed to address these issues, Owner.One is changing the state of affairs, and here's how

## PAST

**3%** store asset information in a quality way. The rest do it rather risky: in spreadsheets, papers, boxes, or cloud storages

**13%** store data in the volume necessary for the family members to acquire ownership of the capital and assets

**29.9%** share minimal information about assets with their family members. The rest do not inform them about the details

**10%–50%** of capital loss is accepted in exchange for a guarantee that the remainder will definitely go to the family

**18.4%** make efforts to ensure information is passed to the family in time: earlier is risky, later is impossible

**<30%** families maintain their standards of living after a capital transfer due to gaps or complete lack of information

**18.4%** have a recorded history of capital origins. The rest are putting KYC and SoWE risks to their families in the future

**17%** of data is being lost per each asset annually, without which it will be impossible to transfer it to the family

**6-18 months** It will take for the family to find the information needed to take ownership of the assets

**11%** assume that fiduciaries and professionals will perform their duties properly. The rest are convinced of the opposite

**<17%** have a contingency plan to monitor fiduciaries for the performance of their duties

**\$9840/mo** average cost of information storage (storage services, consultants, attorneys, which in 1/3 of cases do not fulfill their obligations)

## PRESENT by Owner.One

→ **100%** use MyHub – independent server in client's property. Nobody, including Owner.One, has access to the client's data

→ **99.1%** store assets data via Owner.One templates, which include all attributes needed for the family to take ownership

→ **100%** create accounts for family members and set up their own asset information transfer algorithms for each

→ **100%** of the necessary information about the assets will be received by the family - not earlier or later, but exactly on time

→ **99.98%** have eliminated information asymmetry by setting up transfer algorithms that will work exactly on time

→ **99.94%** efficiency of information transfer, allowing families to preserve capital, assets and their standard of living

→ **99.3%** utilize the KYC and SoWE features built into Owner.One, removing risks from their families in the future

→ **0%** is lost. Owner.One clients securely store information in full readiness for the transfer

→ **94 seconds** the running time of the transfer algorithm, which will transfer all necessary information to family members

→ **97.91%** exclude the third parties and eliminate the risks of fraud

→ **100%** can use Owner.One as an independent tool to control any 3rd party

→ **\$1 000/mo** is paid for the subscription, allowing users to instantly disconnect their MyHUB from Owner.One with all their information intact



Owner.One is the only single digital infrastructure addressing the challenges mentioned here. You may try it out and see for yourself or wait for similar apps to appear

[How it works ↗](#)